MESA LEASING, INC.

APPLICATION CHECKLIST

Broker _____ Date: _____

Applicant: _____ Amount Requested $ _____

- ❑ Completed application with business name, home, and cell phone numbers are included. Corporate titles need to be identified!
- ❑ Term Desired: 12 24 36 48 60 months
- ❑ Include a Vendor invoice or Bill of Sale (Include a copy of any check given to the vendor for a down payment or cap reduction)
- ❑ How will the applicant use this equipment in the business?

  _____

  _____
- ❑ Gross monthly income the equipment is expected to generate for the business? $ _____
- ❑ Name Verification: __Corporation __LLC __Sole Proprietor __General Partnership __ Limited Partnership

  (Provide a copy of the Fictitious Business Name Filing or Proof of Corporate Status)
- ❑ Applicants: ___ CBR on all parties involved included ___ Open liens or judgments - __ explain or __ include ?
- ❑ Include the front page of the last 3 monthly bank statements. (No bank rating) Is the balance at least an L-4 average? YES NO
- ❑ Is the business name on the lessee's checks, business license, and bank statements the same? YES NO
- ❑ If different, explain why: _____
- ❑ Estimated monthly payment: $ _____@ _____ months, with _____% commission
- ❑ The estimated Payment has been quoted and agreed to by the applicant. YES NO
- ❑ Signed commitment agreement? YES NO Commitment fee collected? $ _____ (include letter)
- ❑ Verify the Applicant or cosigner is a homeowner. YES NO
- ❑ List any collateral being offered by the applicant along with proof of ownership (invoices, titles, contracts, etc.):

Description			**Est. Value**	**Documentation used to establish value**
1. Real Estate	YES	NO	$_____	Current Mortgages $ _____ Est: LTV _____ %
2. Equipment (List Included)	YES	NO	$_____	Invoice Internet Other _____
3. Titled Vehicles	YES	NO	$_____	Invoice Internet Other _____
4. Other Available Assets	YES	NO	$_____	Invoice Internet Other _____
	Total		$_____	= _____ % of Amount Requested

NOTES:

- o Copies of titles or registrations of <u>all</u> vehicles are required to be submitted with the application.
- o Copies of the invoices of the additional equipment.
- o The invoices for the new equipment and the additional collateral must include: Year of manufacture, Manufacturer's name, Specific model #, and serial or VIN number and price.
- o If real estate is used as collateral, title insurance and an appraisal are required. Upon acceptance of approval by the applicant, a $995 nonrefundable deposit is required to cover title insurance and doc fees. All mortgages plus amount being requested MUST be less than 70% LTV!

_____ _____

Broker Date

California Finance Lender – License # 603 A 437

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